
THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Almaná Limited, you should hand this circular and the accompanying form of proxy to the purchaser(s) or the transferee(s) or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

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(Incorporated in Bermuda with limited liability)
(Stock Code: 0 8 1 8 6)

**CHANGE OF COMPANY NAME
AND
NOTICE OF SPECIAL GENERAL MEETING**

A notice convening the SGM of the Company to be held at 11:00 a.m. on Thursday, 28 May 2026 at Unit 16, 27/F, Seapower Tower, Concordia Plaza, 1 Science Museum Road, Tsim Sha Tsui, Kowloon, Hong Kong is set out on page 4 of this circular.

The form of proxy for use at the SGM is enclosed with this. You may complete and deposit the form of proxy at the principal place of business of the Company in Hong Kong at 35/F, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong or the office of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the SGM or any adjournment thereof. Return of the form of proxy or delivery of an instrument appointing a proxy will not preclude you from attending and voting in person at the SGM should you so wish and, in such event, the form of proxy or the instrument appointing a proxy shall be deemed being revoked.

This circular will be published at the websites of the Stock Exchange at <http://www.hkexnews.hk> and the Company at www.mfpy.com.hk.

30 April 2026

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CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a high investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

DEFINITIONS

In this circular, the following expressions have the meanings set out below unless the context indicates otherwise:

“Board”	the board of Directors
“Bye-laws”	the bye-laws of the Company
“Change of Company Name”	the change of the English name of the Company from “Almana Limited” to “Honor Matrix Holdings Limited” and to adopt and register a new Chinese name “浩盟控股有限公司” as the secondary name of the Company to replace the existing Chinese name “曼纳有限公司”
“Company”	Almana Limited, a company incorporated in Bermuda with limited liability and whose shares are listed on GEM
“Directors”	the directors of the Company
“GEM”	GEM of the Stock Exchange
“GEM Listing Rules”	The Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries
“Latest Practicable Date”	30 April 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information referred to in this circular
“SGM”	the special general meeting of the Company to be convened and held at 11:00 a.m. on Thursday, 28 May 2026 at Unit 16, 27/F, Seapower Tower, Concordia Plaza, 1 Science Museum Road, Tsim Sha Tsui, Kowloon, Hong Kong
“Share”	the ordinary share of HK\$0.08 each in the share capital of the Company
“Share Registrar”	Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong
“Shareholder”	the holder of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

LETTER FROM THE BOARD



ALMANA LIMITED

曼纳有限公司

Executive Directors:

CHEUNG Chi Wing (Co-chairman)
JIN Guangwu (Co-chairman)
CHAN Ho Yee
LI Sha

Registered office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Independent non-executive Directors:

HON Ming Sang
HUANG Zhe
SHEN Leyuan

Head office and principal place of business in

Hong Kong:
35/F, Two Pacific Place
88 Queensway, Admiralty
Hong Kong

30 April 2026

Dear Shareholders,

**CHANGE OF COMPANY NAME
AND
NOTICE OF SPECIAL GENERAL MEETING**

Reference is made to the announcement of the Company dated 13 February 2026. This circular is to provide you with information relating to the resolution to be proposed at the SGM.

CHANGE OF COMPANY NAME

The Board proposes to change the Company's English name from "Almana Limited" to "Honor Matrix Holdings Limited" and its Chinese name from 「曼纳有限公司」 to 「浩盟控股有限公司」.

The Board is of the view that the Proposed Change of Company Name will better reflect the Group's future strategic positioning and business development. The Board believes that the new name can bring a new atmosphere to the Company's corporate image and identity, be conducive the Group's current and future business expansion and brand building, and benefit the future development of the Group. Accordingly, the Board considers that the Proposed Change of Company Name is in the interests of the Company and the Shareholders as a whole.

The Change of Company Name is subject to (i) the passing of a special resolution by the Shareholders approving the Change of Company Name at the SGM; and (ii) approval of the Registrar of Companies in Bermuda for the Change of Company Name. The Change of Company Name will take effect after satisfaction of the above conditions and from the date of entry of the new English and Chinese names of the Company into the register of companies maintained by the Registrar of Companies in Bermuda in place of the existing names. Thereafter, the Company will carry out the filing and registration procedures with the Companies Registry in Hong Kong. The Company will make further announcements on the effective date of the Change of Company Name and the new stock short names of the Company for trading on the Stock Exchange as and when appropriate.

The Change of Company Name will not affect any right of the existing Shareholders or the Company's business operation and financial position. All existing share certificates of the Company in issue bearing its existing name will continue to be evidence of legal title and valid for trading, settlement, registration and

LETTER FROM THE BOARD

delivery purposes. Accordingly, there will not be any arrangement for the exchange of share certificates under its existing name for new share certificates under the new name. Once the Change of Company Name becomes effective, the new share certificates will be issued only in the new names.

SGM

A notice convening the SGM is set forth on page 4 of this circular. The resolution set out in the notice of SGM shall be taken by poll and an announcement on the results of the SGM will be made by the Company after the SGM.

A form of proxy for use at the SGM is enclosed with this circular. You may complete and deposit the form at the principal place of business of the Company in Hong Kong at 35/F, Two Pacific Place, 88 Queensway, Hong Kong or the office of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time for holding of the SGM or any adjournment thereof. Return of the form of proxy or delivery of an instrument appointing a proxy will not preclude you from attending and voting in person at the SGM should you so wish and, in such event, the form of proxy or the instrument appointing a proxy shall be deemed being revoked.

To the best of the knowledge and belief of the Directors having made all reasonable enquires, as at the Latest Practicable Date, no Shareholder has a material interest in the resolution and, accordingly, no Shareholder is required to abstain from voting at the SGM.

RECOMMENDATION

The Directors consider the Change of Company Name is in the interests of the Company and the Shareholders as a whole and recommend that the Shareholders vote in favour of the resolution at the SGM.

CLOSURE OF BOOKS

For determining the entitlement of the Shareholders to attend and vote at the SGM, the register of members of the Company will be closed from Friday, 22 May 2026 to Thursday, 28 May 2026 (both dates inclusive) and no transfer of the Shares will be registered during this period. In order to be qualified for attending and voting at the SGM, Shareholders must lodge all completed transfer forms, accompanied by the relevant share certificates, with the Share Registrar at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration no later than 4:30 p.m. on Thursday, 21 May 2026.

MISCELLANEOUS

As at the Latest Practicable Date, none of the Directors had interest in any business which competed or would likely compete, either directly or indirectly, with the businesses of the Company.

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there is no other matter the omission of which would make any statement herein or this circular misleading. The English text of this circular shall prevail over its Chinese text for purpose of interpretation of the resolution proposed at the SGM.

Yours faithfully
For and on behalf of the Board
Cheung Chi Wing
Co-Chairman and Executive Director

NOTICE OF SGM



*(Incorporated in Bermuda with limited liability)
(Stock Code: 08186)*

NOTICE OF SGM

NOTICE IS HEREBY GIVEN that the SGM of Almana Limited (the “Company”) will be held at 11:00 a.m. on Thursday, 28 May 2026 at Unit 16, 27/F, Seapower Tower, Concordia Plaza, 1 Science Museum Road, Tsim Sha Tsui, Kowloon, Hong Kong for the following purpose:

To consider and, if thought fit, pass with or without amendments, the following resolution as special resolution:

SPECIAL RESOLUTION

“**THAT** subject to the entry of “Honor Matrix Holdings Limited” as the new English name and the entry of “浩盟控股有限公司” as the new secondary name in Chinese of the Company in the register maintained by the Registrar of Companies in Bermuda and the issue of a certificate of incorporation on change of name and a certificate of secondary name by the Registrar of Companies in Bermuda, the English name of the Company be changed from “Almana Limited” to “Honor Matrix Holdings Limited” and the secondary name in Chinese of the Company from “曼纳有限公司” to “浩盟控股有限公司” with effect from the date of registration as set out in the certificate of incorporation on change of name and the certificate of secondary name issued by the Registrar of Companies in Bermuda; and any one director of the Company be and is hereby authorised generally to do such acts and things and execute all documents (whether by hand, under seal or as a deed) or make such arrangements as he/she may consider necessary or expedient to effect the aforesaid change of name of the Company.”

By Order of the Board
Cheung Chi Wing
Co-Chairman and Executive Director

Hong Kong, 30 April 2026

Registered Office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Head office and principal place
of business in Hong Kong:*
35/F, Two Pacific Place
88 Queensway, Admiralty
Hong Kong

Notes:

- (1) A member being entitled to attend and vote at the above meeting is entitled to appoint one proxy or, if he/she/it is a holder of more than one share, more proxies to attend and vote instead of him/her/it. A proxy needs not be a member of the Company.
- (2) Where there are joint holders of any share of the Company, any one of such joint holders may vote at the meeting, either personally or by proxy, in respect of such share as if he/she/it was solely entitled thereto, but if more than one of such joint holders are present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
- (3) An instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority or the completed form of proxy must be lodged with the principal place of business of the Company in Hong Kong at 35/F, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong or the Company’s share registrar in Hong Kong, Computershare Hong Kong Investor Services Ltd., at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not less than 48 hours (exclusive of any part of a day that is a public holiday) before the time appointed for holding the meeting.
- (4) Return of the form of proxy or that instrument appointing a proxy will not preclude a member from attending the meeting and voting in person at the meeting if he/she/it so desires. If a member attends the meeting after having deposited the form or the instrument, his/her/its form or instrument will be deemed being revoked.
- (5) For determining the entitlement of the shareholders of the Company to attend and vote at the SGM, the register of members of the Company will be closed from Friday, 22 May 2026 to Thursday, 28 May 2026 (both dates inclusive) during which period no transfer of shares will be registered. In order to qualify for entitlement to attend and vote at the SGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Ltd. at not later than 4:30 p.m. on Thursday, 21 May 2026.